

ILLINOIS GRAND COMMANDERY OF KNIGHTS TEMPLAR



IKTAO

**Illinois Knights Templar Assistance Outreach
Preliminary Report
July 27-29, 2023**

IKTAO Board of Managers

- **Enrique J. Unanue, REPGC,
President**
- **Charles E. Hileman JR., REPGC**
- **William Jegen, REPGC**
- **William Farris, REPGC**
- **Max Guthrie, EPC**

IKTAO Mission Statement

The **IKTAO** Board of Managers is committed to serving the needs of our Illinois Knights Templar, their families and communities. **Our**

Goals are:

- To engage in fund raising activities in order to achieve our charitable goals
- To enhance the quality of life of our members, their spouses, children, and others through our charitable efforts
- To maintain our membership informed of events and milestones of significance to our members
- To recognize our members and Constituent Commanderies achievements
- To disseminate educational materials and publish articles of interest to our membership

IKTAO BUDGET

IKTAO CURRENT BUDGET 2022-2023

- **2022/2023 IKTAO BUDGET**

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- **INCOME**

- Revenue and Grants IKT Endowments
\$350,000.00
- Estates and Trusts
\$ 50,000.00
- Fundraising
\$25,000.00 (estimated
contributions)
- Donations
\$ 5,000.00
- Interest and investment income
\$ 10,000.00
- **SUBTOTAL INCOME**
\$440,000.00

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- **EXPENSES**

- **ADMINISTRATION**

- Rent
\$ 17,400.00
- Utilities
\$ 2,600.00
- Furniture (ref)
\$ 500.00
- Equipment (includes printer lease)
\$ 5,000.00
- Supplies Printing Postage Toner
\$ 5,000.00
- Software, subscriptions
\$ 4,000.00
- Fundraising/Member Outreach
\$ 5,000.00
- Marketing Expenses
\$ 5,000.00

IKTAO CURRENT BUDGET 2022-2023

- **INSURANCE PROFESSIONAL EXPENSES**

- Web site maintenance service
\$ 5,000.00
- Insurance, liability, property casualty
\$ 4,000.00
- Accounting
\$ 5,000.00
- Auditor
\$ 15,000.00

- **PERSONNEL EXPENSES**

- Employee
\$ 100,000.00
- Student Intern
\$ 2,000.00

- **SUBTOTAL OFFICE EXPENSES**
\$175,500.00

- **PROGRAM EXPENSES (CHARITABLE AWARDS)**

- IMOS Joint Venture
\$ 50,000.00
- Advocate Masonic Hospital Eye Clinic
\$ 50,000.00
- IMSAP Joint Venture
\$ 10,000.00
- Commandery Local Charities (upon request)
\$ 70,000.00
- Children's Dyslexia Centers
\$ 35,000.00
- Matching Grants Illinois Passion Play
\$ 10,000.00
- Illinois Knights Templar Home Grant
\$ 5,000.00
- Masonic Children's Groups
\$ 10,000.00
- Miscellaneous Emergency Expenses
\$ 20,000.00
- **SUBTOTAL PROGRAM EXPENSES**
\$ 265,000.00

IKTAO CURRENT BUDGET 2022-2023

- **TOTAL EXPENSES**
\$ 440,00.00
- **TOTAL INCOME**
\$ 440,000.00

IKTAO PROPOSED BUDGET 2023-2024

- **2023/2024 IKTAO BUDGET**

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- **INCOME**

- Revenue and Grants IKT Endowments
\$350,000.00

- Estates and Trusts
\$ 50,000.00

- Fundraising
\$ 25,000.00 (estimated contributions)

- Donations
\$ 5,000.00

- Interest and investment income
\$ 10,000.00

- **SUBTOTAL INCOME**
\$440,000.00

- **EXPENSES**

- **ADMINISTRATION**

- Rent
\$17,400.00

- Utilities
\$ 2,600.00

- Furniture (ref)
\$ 500.00

- Equipment (includes printer lease)
\$ 5,000.00

- Supplies Printing Postage Toner
\$ 5,000.00

- Software, subscriptions
\$ 4,000.00

- Fundraising/Member Outreach
\$ 5,000.00

- Marketing Expenses
\$ 5,000.00

IKTAO PROPOSED BUDGET 2023-2024

- **INSURANCE PROFESSIONAL EXPENSES**

- Web site maintenance service
\$ 5,000.00
- Insurance, liability, property casualty
\$ 4,000.00
- Accounting
\$ 5,000.00
- Auditor
\$ 15,000.00

- **PERSONNEL EXPENSES**

- Employee
\$ 105,500.00
- Student Intern
\$ 2,000.00

- **SUBTOTAL OFFICE EXPENSES**
\$181,000.00

- **PROGRAM EXPENSES (CHARITABLE AWARDS)**

- IMOS Joint Venture
\$ 50,000.00
- Advocate Masonic Hospital Eye Clinic
\$ 50,000.00
- IMSAP Joint Venture
\$ 10,000.00
- Commandery Local Charities (upon request)
\$ 70,000.00
- Children's Dyslexia Centers
\$ 35,000.00
- Illinois Knights Templar Home Grant
\$ 5,000.00
- Masonic Children's Groups
\$ 15,000.00
- Miscellaneous Emergency Expenses
\$ 20,000.00

- **SUBTOTAL PROGRAM EXPENSES**
\$ 255,000.00

IKTAO PROPOSED BUDGET 2023-2024

- **TOTAL EXPENSES** \$ 436,000.00
- **TOTAL INCOME** \$ 440,000.00
- **SURPLUS** \$ 4,000.00

IKTAO FUNDRAISING

IKTAO CONTRIBUTIONS 2022-2023

- **ENVELOPE APPEAL**

- **UP TO \$25.00**

- **Thomas Nars**

- **David Lackey**

- **Donation John Dianis**

- **Charles Barber**

- **James Weekly**

- **Steven Scaife**

- **Bradley Doerner**

- **Ira Peal**

- **Jimmy James**

- **Robert Uthoff**

- **Curtis Simmons**

- **Eric Johnson**

- **ENVELOPE APPEAL**

- **UP TO \$25.00**

- **Louis Lange**

- **Dennis Walk**

- **Jeff Taviner**

- **CK Blood**

- **Joe Chandler**

- **Tom Osborne**

- **William McCartney**

- **Darrell Shallenberger**

- **Charles Simpson**

- **Dwight Gherardini**

- **Ronald Yarger**

- **Fank Katzbeck**

IKTAO CONTRIBUTIONS 2022-2023

- **ENVELOPE APPEAL**
- **UP TO \$50.00**
- **Mark Welch**
- **Andrew Doolittle**
- **Daniel Smittkamp**
- **Jackie Mathis**
- **Sean McBride**
- **Charles Bosomworth**
- **Louis Foglemas**
- **Phillip Green**
- **Forrest Devore**
- **Mark Staggs**

- **ENVELOPE APPEAL**
- **UP TO \$100.00**
- **Bruce Rhinehart**
- **Joseph Alfirevic**
- **Richard Yena**
- **Samuel Derr**
- **Charles Matoesian**
- **Ernest & Ray Young**
- **Christopher Whitney**
- **Michael Kastle**
- **William Poole**

IKTAO CONTRIBUTIONS 2022-2023

- **ENVELOPE APPEAL**
- **OVER \$100.00**
- **Charles Claybaugh**
- **Jorge Valencia Donation**
- **Tancred Commandery**
- **Enrique Unanue**
- **Joseph Ogle**
- **48 SIR KNIGHTS RESPONDED TO OUR ENVELOPE APPEAL.**
- **OUR THANKS TO ALL THE SIR KNIGHTS THAT RESPONDED WITH THEIR GENEROSITY!**

IKTAO CHARITABLE EFFORTS

IKTAO CHARITABLE GIVING 2022-2023

IMOS PARTNERSHIP

Fiscal Yr. July-June	I Time Pymt. Part.	I Time Pymt. Total	Monthly Pymt. Part.	Monthly Pymt. Totals	Disaster Pymt. Part.	Disaster Pymt. Totals	Fiscal Yr. Totals
2019	5	\$3,814.34	4	\$6,460.00	0.00	0.00	\$10,274.35
2020	6	\$6,753.93	5	\$16,894.75	1	\$200.00	\$23,848.68
2021	8	\$7,421.03	13	\$31,249.59	4	\$1,750.00	\$40,420.62
2022	6	\$16,999.16	10	\$34,272.50	1	\$200.00	\$51,471.66
2023 To May	10	\$14,123.29	7	\$26,153.84	0.00	0.00	\$40,277.23
						Total to May 2023	\$166,292.54
	35 total to May 2023		39 total to May 2023		6 total to May 2023		80 total to May 2023 Knights Templar & Families Assisted

IKTAO CHARITABLE GIVING 2022-2023

IMOS PARTNERSHIP

- **NOTE:**The numbers of participants and expenses are commensurate with the COVID 19 crisis.The year 2023 is currently experiencing a resurgence of the COVID 'Long' lingering effects.
- It is anticipated that we will start seeing a reduction in need in 2024 and beyond, unless economic conditions change.
- We were able to assist a total of 80 families in the span of 4 years for a total of \$166,292.00

IKTAO IMSAP PARTNERSHIP 2022-2023

- In partnership with the Illinois Masonic Student Assistance Program
- A donation of \$10,000.00 to the IMSAP to provide much needed student assistance
- To be distributed by IMSAP at their discretion

IKTAO IMSAP PARTNERSHIP 2022-2023



IKTAO Advocate Illinois Masonic Hospital Eye Clinic Agreement 2022-2023

- Contract with Advocate Illinois Masonic Hospital for \$50,000.00 to provide surgical eye services to those in need

IKTAO

**ADVOCATE ILLINOIS MASONIC
HOSPITAL TESTIMONIALS 2022-2023**

IKTAO

AASR DYSLEXIA CENTERS

DONATIONS TO CENTERS 2022-2023

- Donation of \$35,000.00 to 7 Dyslexia Centers in support of the AASR mission.

Centers in the State

- Valley of Chicago
 - Palatine
 - La Grange
- Valley of Springfield
- Valley of Southern Illinois
- Valley of Danville
- Valley of Champagne
- Valley of Freeport

IKTAO AASR DYSLEXIA CENTERS DONATIONS TO CENTERS 2022-2023



IKTAO STATE MASONIC CHILDRENS ORGANIZATIONS 2022-2023

- A total of \$15,000.00 in support of their year round activities
- DeMolay \$5,000.00
- Rainbow \$5,000.00
- Jobs Dtrs.\$5,000.00

IKTAO ILLINOIS KNIGHTS TEMPLAR HOME GRANT 2022-2023

- **Accolade
Healthcare of Paxton Senior
Living,**
- **Paxton, Illinois \$5,000.00**
- Funds obtained from a special grant to support activities in the old Illinois Knights Templar Home, now Accolade Healthcare of Paxton

IKTAO ILLINOIS KNIGHTS TEMPLAR HOME GRANT 2022-2023



IKTAO RECOGNITION

IKTAO

CONSTITUENT COMMANDERIES CHARITABLE GIVING 2022-2023

- **Apollo NO RESPONSE**
- **Tancred \$2,000.00**
- **Peoria \$2,000.00**
- **Joliet \$2,000.00**
- **Blaney NO RESPONSE**
- **Elwood \$2,000.00**
- **Galesburg \$2,000.00**
- **Beaumanoir \$2,000.00**
- **Ottawa NO RESPONSE**
- **Gorin NO RESPONSE**
- **Urbana \$2,000.00**
- **Crusader \$2,000.00**
- **St. Elmo \$2,000.00**
- **Rock Island NO RESPONSE**
- **Dixon \$2,000.00**
- **Aurora NO RESPONSE**
- **DeMolay \$2,000.00**
- **Calvary NO RESPONSE**
- **Palestine NO RESPONSE**
- **St. Omer NO RESPONSE**
- **St. Bernard NO RESPONSE**
- **Bethel NO RESPONSE**
- **Melita \$2,000.00**
- **Mt. Olivet \$2,000.00**
- **St. Aldemar \$2,000.00**
- **Constantine \$2,000.00**
- **Mizpah \$2,000.00**
- **Macomb NO RESPONSE**
- **Evanston \$2,000.00**
- **Clinton \$2,000.00**
- **Patton NO RESPONSE**
- **Gil W. Barnard NO RESPONSE**
- **Quincy NO RESPONSE**
- **Beauseant NO RESPONSE**
- **Silangan NO RESPONSE**
- **17 OUT OF 35 COMMANDERIES DID NOT RESPOND**
- **\$34,000.00 UNSPENT DUE TO LACK OF RESPONSE**
- **COMMANDERIES LINED UP WILL EACH RECEIVE AN ADDITIONAL \$2,000.00**

IKTAO

CONSTITUENT COMMANDERIES CHARITABLE GIVING 2022-2023



Left to Right:

- 1- SK Paul J. Dillow, Sect.
- 2- SK Billy M. Burdick, Rec.
- 3- SK Ralph T. Davis, Sw. B.
- 4- Deppis Frank- Midwest Food Bank, \$500
- 5- SK Jeff. Estes, warder
- 6- Debbie Reese- Home Sweet Home Ministries, \$500
- 7- SK Jeremy Vinson, SW
- 8- SK John C. Huffman, EC
- 9- SK Robert H. Wright, Treas
- 10- Steve Schroeder, The Salvation Army, \$500
- 11- navailable - Western Avenue Community Center, \$500

DeMolay Commandery #24
IKTAO Check Presentation

IKTAO

CONSTITUENT COMMANDERIES CHARITABLE GIVING 2022-2023



- Craig Kennedy, Generalissimo of Elwood No. 6 and members of the Springfield DeMolay Chapter presenting a check to the Police Benevolent Association for Toys for Tots Campaign

IKTAO CONSTITUENT COMMANDERIES CHARITABLE GIVING 2022-2023



- Members of the Springfield York Rite Bodies with the Grocery van ready to distribute canned goods to food pantries in the Springfield Area





IKTAO ASSISTANCE 2023-2024

*“It is Not in the Stars to Hold our Destiny
but in Ourselves”*

~William Shakespeare